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ASSOCIATION

Raising the Bar 2020

ANNUAL MEETING
& AWARDS CEREMONY

August 13, 2020



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DETROIT BAR ASSOCIATION

AGENDA

of the 184th DETROIT BAR ASSOCIATION ANNUAL MEETING

CALL TO ORDER *and* OPENING REMARKS

Joanne Geha Swanson, *2019–2020 President*
Kerr, Russell and Weber, PLC

REPORT *of the* SECRETARY-TREASURER

Robert Murkowski, *2019–2020 Secretary*
Miller, Canfield, Paddock and Stone PLC

REPORT *of the* EXECUTIVE DIRECTOR

Julie Van Hove

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MINUTES

OF THE 183rd DETROIT BAR ANNUAL MEETING

June 20, 2019

PRESIDENT BRIAN SUMMERFIELD – *Call to Order and Opening Remarks*

The meeting of the Detroit Bar Association was convened. A motion to waive the reading of the minutes of the June 20, 2019 Annual Meeting was made, seconded and unanimously approved.

SECRETARY/TREASURER DANIEL SHIREY – *Submission of 2018 Financial Report*

The report was received and it was moved and approved to waive the reading of the report.

DARLENE TRUDELL – *Report of Executive Director*

Thanks to the hard work of the Board, members and staff, the Detroit Bar was successful again this year in surpassing its financial goals. With the implementation of our new Operations Plan, we continue to create new and innovative member services and programs. Since last June, your Detroit Bar held 125 events, programs and meetings engaging over 4,000 lawyers. We encourage you to go to our website and join one of our Sections or sign up to be a volunteer for one of our Legal Services Clinics. And don't forget to write an article or run an ad in your *Detroit Lawyer* magazine that is emailed to over 26,000 lawyers in SE Michigan and also take advantage of our Job Board you can find on our website.

Our goal is to continue our plan to make the Detroit Bar a valuable and sustainable association for the future. We continue to focus on high-quality communications and technology and on developing new member benefits. I look forward to working with the new Detroit Bar Board and Foundation Trustees and hope you will join with me in continuing to build the best Bar in Michigan!

PRESIDENT BRIAN SUMMERFIELD – *Adjournment*

Motion to adjourn the 183rd Business Meeting of the Detroit Bar Association was made, seconded and unanimously approved.

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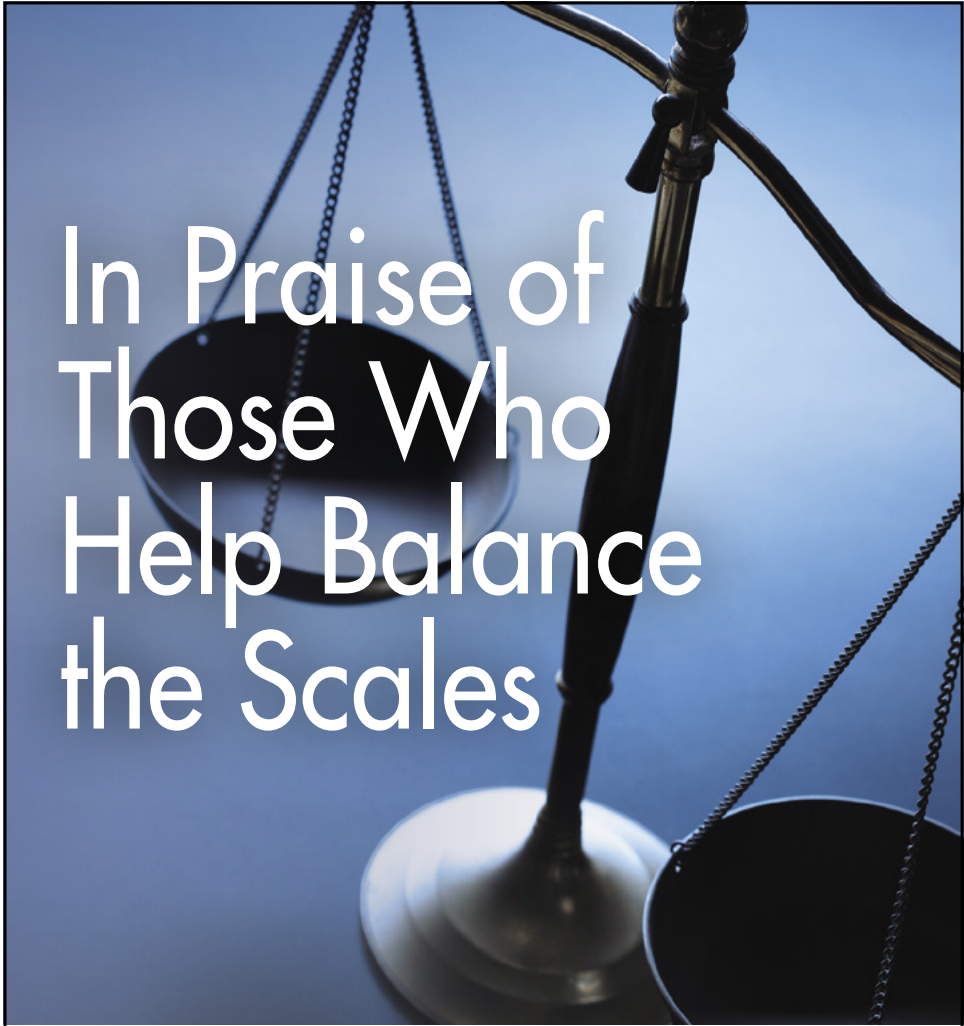


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STATEMENT *of* FINANCIAL CONDITION

AS OF DECEMBER 31, 2019

ASSETS

Current Assets

Cash	\$276,830
Accounts Receivable	\$24,525
Prepaid Expenses	\$1,717
Total Current Assets	\$303,072

Fixed Assets

Computers, Furniture, Equip.	\$33,908
Accumulated Depreciation	(\$33,908)
Total Fixed Assets	—

Total Assets	\$303,072
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LIABILITIES & EQUITY

Current Liabilities

Accounts Payable	\$21,052
Total Liabilities	\$21,052

Fund Balance	\$223,510
Net Income	\$58,510
Total Equity	\$303,072

Total Liabilities & Equity	\$303,072
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STATEMENT *of* FINANCIAL ACTIVITIES

FOR FISCAL YEAR 2019

REVENUE

Barristers	\$7,740
<i>Detroit Lawyer Magazine</i>	\$18,715
Events	\$53,755
Foundation Funding	\$88,937
Gifts	\$500
Membership	\$133,847
Non-Dues Revenue Programs	\$90,661
Sections & Committees	\$6,805

Total Revenue **\$400,960**

EXPENSES

Attorney Resource Center	\$21,049
Barristers	\$4,749
<i>Detroit Lawyer Magazine</i>	\$16,307
Events	\$28,705
Governance & Fiscal	\$21,983
Human Resources	\$93,348
Non-Dues Revenue Programs	\$71,204
Office	\$30,013
Operations	\$50,986
Sections & Committees	\$4,106

Total Expenses **\$342,450**

SURPLUS **\$58,510**

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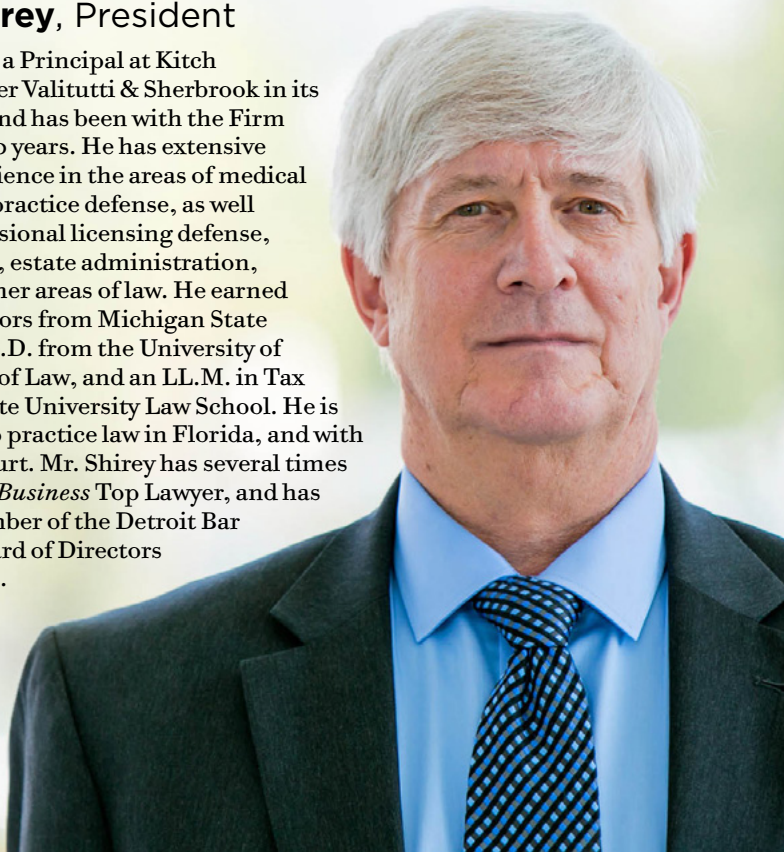
DETROIT BAR ASSOCIATION

INSTALLATION *of* OFFICERS

2020-2021

Daniel Shirey, President

Daniel Shirey is a Principal at Kitch Drutchas Wagner Valitutti & Sherbrook in its Detroit office, and has been with the Firm for more than 30 years. He has extensive litigation experience in the areas of medical and dental malpractice defense, as well as health professional licensing defense, estate planning, estate administration, probate, and other areas of law. He earned a B.A. with Honors from Michigan State University, his J.D. from the University of Illinois College of Law, and an LL.M. in Tax from Wayne State University Law School. He is also admitted to practice law in Florida, and with the U.S. Tax Court. Mr. Shirey has several times been named a *dBusiness* Top Lawyer, and has also been a member of the Detroit Bar Association Board of Directors for several years.





Robert Murkowski, President-Elect

Robert E. Murkowski is a Principal at Miller, Canfield, Paddock and Stone. Robert is a member of Miller Canfield's Litigation and Dispute Resolution Group and a co-leader of the firm's Automotive industry team and works in Miller Canfield's Detroit office. Robert represents clients in various complex commercial, corporate, antitrust, class action, non-compete, intellectual property, trade secret, securities, insurance, officer and director liability, professional malpractice, product liability, personal injury and criminal defense matters in both federal and state courts. Robert has been a member of the Detroit Bar Association since 2009, serving on the Detroit Bar Association Barristers from 2010-2016, on the Detroit Bar Board of Directors since 2016, and currently as the Co-Chair of the Detroit Bar's Inn of Court.



Paul Millenbach, Secretary/Treasurer

Paul J. Millenbach is a shareholder at Foster Swift Collins & Smith in its Southfield office and a co-leader of the firm's General Litigation Practice Group. Paul has extensive experience in Michigan no-fault litigation, including medical provider reimbursement and first and third party defense. Other core components of Paul's practice include a highly specialized transportation and logistics law practice and mass tort defense of asbestos disease cases statewide. He also assists clients with commercial litigation. Paul is an active member of the American Bar Association, the State Bar of Michigan, and a board member of the Detroit Bar Association. He is also a Fellow of the Michigan State Bar Foundation and the Detroit Bar Association.



Joanne Geha Swanson, Past President

Joanne Geha Swanson is a member of Kerr, Russell, and Weber, PLC, where she has practiced in the areas of litigation and appeals for over 35 years. Her civil litigation practice primarily involves complex commercial disputes, antitrust, class actions, business torts, and other related matters. Joanne is a member of the Detroit Bar Association's Board of Directors and Chair of the Detroit Bar's Editorial Committee, which oversees publication of the *Detroit Lawyer* magazine. She is a current Council Member and Past Chair of the Appellate Practice Section of the State Bar of Michigan and is a Past Chair of the State Bar of Michigan's Antitrust, Franchise & Trade Regulation Section. Joanne has been recognized by *The Best Lawyers in America*, *Michigan Super Lawyers*, *Crain's Detroit Business Notable Women Lawyers in Michigan*, *dBUSINESS Top Lawyer*, *2018 Best Lawyers Litigation - Antitrust "Lawyer of the Year" for Metro Detroit*, and is AV-rated by *Martindale-Hubbell*.

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2019-2020

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for being appointed to the

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Roger leads the firm's complex business and commercial litigation practice. He has handled disputes involving business ownership, corporate acquisitions, commercial contracts, director and officer liability, business torts, securities, health care, unfair competition, intellectual property, and trade secret matters.

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DETROIT BAR LEGAL SCHOLAR

Drawing from the example of the Nobel Foundation in Sweden the Detroit Bar Legal Scholar Program was established to recognize each year original legal work product that advances the field of law and offers the application of new ideas that address the social, educational, economic and/or human advancement of the State of Michigan. This year’s Mega Question addressed: *“How could current legal/judicial tools and/or new ones be innovatively applied to optimize our current healthcare delivery systems to advance the wellbeing and betterment of the residents of Michigan and then serve as a model nationally?”*



Michigan Should Adopt The Point of Care Model for Its Healthcare Delivery System to Secure Improved Healthcare Outcomes for Michigan Residents and Reduce Healthcare Costs for Michigan Taxpayers.

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- Alden B. Dow

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